

EXHIBIT B
Premier Lumber & TexStar Lumber
Pro forma

Cash Reserve Forecast

Month	1	2	3	4	5	6	7	8	9	10	11
Start Balance (from previous month)	\$ -	\$ 29,149.58	\$ 126,279.16	\$ 223,408.74	\$ 330,538.32	\$ 437,667.90	\$ 544,797.48	\$ 602,317.40	\$ 669,837.31	\$ 737,357.23	\$ 804,877.14
End Balance ^	\$ 29,149.58	\$ 126,279.16	\$ 223,408.74	\$ 330,538.32	\$ 437,667.90	\$ 544,797.48	\$ 602,317.40	\$ 669,837.31	\$ 737,357.23	\$ 804,877.14	\$ 872,397.06

Revenue

Sales	\$ 338,000.00	\$ 520,000.00	\$ 520,000.00	\$ 520,000.00	\$ 520,000.00	\$ 520,000.00	\$ 520,000.00	\$ 520,000.00	\$ 520,000.00	\$ 520,000.00	\$ 520,000.00
Total Revenue	\$ 338,000.00	\$ 520,000.00	\$ 520,000.00	\$ 520,000.00	\$ 520,000.00	\$ 520,000.00	\$ 520,000.00	\$ 520,000.00	\$ 520,000.00	\$ 520,000.00	\$ 520,000.00

Expenses

Cost of Goods Sold	2.6	4	4	4	4	4	4	4	4	4	4
Feedstock	\$ 162,500.00	\$ 250,000.00	\$ 250,000.00	\$ 250,000.00	\$ 250,000.00	\$ 250,000.00	\$ 250,000.00	\$ 250,000.00	\$ 250,000.00	\$ 250,000.00	\$ 250,000.00
Direct Labor	\$ 13,043.25	\$ 13,043.25	\$ 13,043.25	\$ 13,043.25	\$ 13,043.25	\$ 13,043.25	\$ 13,043.25	\$ 13,043.25	\$ 13,043.25	\$ 13,043.25	\$ 13,043.25
Mat Hardware	\$ 7,150.00	\$ 11,000.00	\$ 11,000.00	\$ 11,000.00	\$ 11,000.00	\$ 11,000.00	\$ 11,000.00	\$ 11,000.00	\$ 11,000.00	\$ 11,000.00	\$ 11,000.00
Other	\$ 10,400.00	\$ 16,000.00	\$ 16,000.00	\$ 16,000.00	\$ 16,000.00	\$ 16,000.00	\$ 16,000.00	\$ 16,000.00	\$ 16,000.00	\$ 16,000.00	\$ 16,000.00
Total Cost of Goods Sold	\$ 193,093.25	\$ 290,043.25	\$ 290,043.25	\$ 290,043.25	\$ 290,043.25	\$ 290,043.25	\$ 290,043.25	\$ 290,043.25	\$ 290,043.25	\$ 290,043.25	\$ 290,043.25

Operating & G&A Expenses

Management	\$ 20,000.00	\$ 20,000.00	\$ 20,000.00	\$ 20,000.00	\$ 20,000.00	\$ 20,000.00	\$ 20,000.00	\$ 20,000.00	\$ 20,000.00	\$ 20,000.00	\$ 20,000.00
Diesel	\$ 3,900.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00
Electricity	\$ 2,730.00	\$ 4,200.00	\$ 4,200.00	\$ 4,200.00	\$ 4,200.00	\$ 4,200.00	\$ 4,200.00	\$ 4,200.00	\$ 4,200.00	\$ 4,200.00	\$ 4,200.00
Opex & Maint	\$ 5,200.00	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00
Equip Rental	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00
Insurance	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00	\$ 4,500.00
Admin / Travel / Comms / Office	\$ 1,300.00	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00
Water	\$ 400.00	\$ 400.00	\$ 400.00	\$ 400.00	\$ 400.00	\$ 400.00	\$ 400.00	\$ 400.00	\$ 400.00	\$ 400.00	\$ 400.00
Total Opex + G&A Expenses	\$ 41,030.00	\$ 48,100.00	\$ 48,100.00	\$ 48,100.00	\$ 48,100.00	\$ 48,100.00	\$ 48,100.00	\$ 48,100.00	\$ 48,100.00	\$ 48,100.00	\$ 48,100.00

Bankruptcy Expenses

Administrative Expenses*	\$ 30,000.00	\$ 40,000.00	\$ 40,000.00	\$ 30,000.00	\$ 30,000.00	\$ 30,000.00	\$ 10,000.00				
IRS (\$81,798.04 @ 12%)**	\$ 7,267.66	\$ 7,267.66	\$ 7,267.66	\$ 7,267.66	\$ 7,267.66	\$ 7,267.66	\$ 7,267.66	\$ 7,267.66	\$ 7,267.66	\$ 7,267.66	\$ 7,267.66
IRS (\$62,273.91 @ 12%)**	\$ 5,532.96	\$ 5,532.96	\$ 5,532.96	\$ 5,532.96	\$ 5,532.96	\$ 5,532.96	\$ 5,532.96	\$ 5,532.96	\$ 5,532.96	\$ 5,532.96	\$ 5,532.96
IRS (\$70,723.47 @ 12%)**	\$ 6,283.69	\$ 6,283.69	\$ 6,283.69	\$ 6,283.69	\$ 6,283.69	\$ 6,283.69	\$ 6,283.69	\$ 6,283.69	\$ 6,283.69	\$ 6,283.69	\$ 6,283.69
Hardin County (\$23,083.10 @ 12%)**	\$ 2,050.91	\$ 2,050.91	\$ 2,050.91	\$ 2,050.91	\$ 2,050.91	\$ 2,050.91	\$ 2,050.91	\$ 2,050.91	\$ 2,050.91	\$ 2,050.91	\$ 2,050.91
Texas Workforce Commission (\$16,327.67 @ 12%)**	\$ 1,450.69	\$ 1,450.69	\$ 1,450.69	\$ 1,450.69	\$ 1,450.69	\$ 1,450.69	\$ 1,450.69	\$ 1,450.69	\$ 1,450.69	\$ 1,450.69	\$ 1,450.69
Byline Bank (\$1,635,038.71)***	\$ 19,188.51	\$ 19,188.51	\$ 19,188.51	\$ 19,188.51	\$ 19,188.51	\$ 19,188.51	\$ 19,188.51	\$ 19,188.51	\$ 19,188.51	\$ 19,188.51	\$ 19,188.51
Byline Bank (\$188,956.18)***	\$ 2,952.75	\$ 2,952.75	\$ 2,952.75	\$ 2,952.75	\$ 2,952.75	\$ 2,952.75	\$ 2,952.75	\$ 2,952.75	\$ 2,952.75	\$ 2,952.75	\$ 2,952.75
General Unsecured Claims (\$1,670,631.95)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 69,609.66	\$ 69,609.66	\$ 69,609.66	\$ 69,609.66	\$ 69,609.66
Total Bankruptcy Expenses	\$ 74,727.17	\$ 84,727.17	\$ 84,727.17	\$ 74,727.17	\$ 74,727.17	\$ 74,727.17	\$ 124,336.83	\$ 114,336.83	\$ 114,336.83	\$ 114,336.83	\$ 114,336.83

Total Revenue (Line 13)	\$ 338,000.00	\$ 520,000.00	\$ 520,000.00	\$ 520,000.00	\$ 520,000.00	\$ 520,000.00	\$ 520,000.00	\$ 520,000.00	\$ 520,000.00	\$ 520,000.00	\$ 520,000.00
Total Expenses	\$ 308,850.42	\$ 422,870.42	\$ 422,870.42	\$ 412,870.42	\$ 412,870.42	\$ 412,870.42	\$ 462,480.08	\$ 452,480.08	\$ 452,480.08	\$ 452,480.08	\$ 452,480.08
Net Operating Cash Flow	\$ 29,149.58	\$ 97,129.58	\$ 97,129.58	\$ 107,129.58	\$ 107,129.58	\$ 107,129.58	\$ 57,519.92	\$ 67,519.92	\$ 67,519.92	\$ 67,519.92	\$ 67,519.92

^Debtor aims to maintain a cash balance of \$500,000 for unexpected expenses (i.e. weather and/or market shifts). This is a typical amount of cash reserves in Debtor's industry.

*Includes Attorney Fees, Subchapter V Trustee fees, and misc. administrative fees.

**All tax claims assume 7 months of interest at 12% before the effective date.

*** Claim will not be paid in full during life of the plan.

